ROBOT as a TOOL ROBOT as a SERVICE ROBOTS for EVERY WORKPLACE

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# NEUROMEKA IS THE PERFECT PARTNER FOR SUCCESSFUL ROBOT AUTOMATION

A full-cycle robotics company enabling successful RX and AX in the manufacturing industry

www.neuromeka.com

## DISCLAIMER

All information related to the business performance and financial results of Neuromeka Co.. (hereinafter referred to as "the Company") contained in this document has been prepared in accordance with the Korean Generally Accepted Accounting Principles (K-GAAP) and the Korean International Financial Reporting Standards (K-IFRS).

This document includes "forward-looking statements" regarding the Company's future sales plans and other projections. Such statements represent potential growth targets based on future estimates rather than past performance and use expressions such as "forecast," "outlook," "plan," "expect," "E," "F," and similar terms.

These forward-looking statements may be materially affected by changes in the business environment, and due to such uncertainties, actual results may differ significantly from those projected. In addition, various indicators have been prepared in consideration of current market conditions, as well as the Company's management goals and policies. Outcomes may vary depending on rapid changes in market circumstances, investment conditions, and the Company's strategic adjustments.

Accordingly, investors should review the investment prospectus and the Company's official disclosures before making any investment decisions. The information presented in this document shall, under no circumstances, have any effect on investors' investment results, and the Company assumes no legal responsibility in this regard.


# CONTENTS

# DISTINCTIVE EDGE

Growing into a giant in the robotics industry


1. Company Overview
2. Neuromeka's Core Competencies
3. Outstanding Business Performance

# 1. Company Overview

With differentiated technological competitiveness in robot dynamics and control, Neuromeka offers a broad lineup ranging from collaborative robots and industrial robots to autonomous mobile robots and humanoids, applicable across diverse industries such as manufacturing (welding), F&B, and medical sectors.

## Company Summary

| | |
|---|---|
| **Company Name** | Neuromeka Co. |
| **Core Businesses** | Robot development and manufacturing, solution provision, component business, provision of robot service |
| **CEO** | Park Jong-hoon |
| **Key Milestones** | 2013 Established as a corporation<br>2022 Listed on KOSDAQ<br>2024 Secured ₩10 billion strategic investment from POSCO Holdings<br>2025 Secured ₩5 billion equity investment from DN Solutions<br><br>Product Launches: Indy7 (2017), Moby (2022), NURI (2023), OPTi3 (2025) NAMI(2025), EIR(2026) |
| **Locations** | Seoul (HQ)  Pohang B.O  Changwon (Subsidiary)  USA B.O  China B.O  Vietnam B.O  |

## Core Businesses

### Internalization and Business Expansion of Robot Components

- Achieved 100% localization of core components
- Strengthened cost competitiveness and expansion into component business


### Robot Lineup Platform Expansion

- Launched collaborative robots, industrial robots, delta robots, and autonomous mobile robots
- Introduced application-specific collaborative robots
- Released humanoids for research and industrial use


### AI–Robot Convergence Technology Development

- Bilateral high-speed robot imitation learning
- 2nd-generation collaborative robots (collision recovery & imitation learning)
- (Industrial) Vision-based RFM implementation

### Leading Automation Solution Tech

- Cash Cow: Manufacturing, Food Tech, Shipbuilding (welding), Medical
- Rising Star: Machine tending, Steel automation, Random automation, Casino automation

# 2. Neuromeka's Core Competencies



Neuromeka is the only company in Korea that encompasses the entire robotics value chain, from core components and robot platforms to automation solutions and services (Robotics-as-a-Service), AI, and humanoid development. Building on this foundation, Neuromeka is driving automation across diverse domains and advancing its vision to lead the future of Korea's robotics sector.

## From core components to complete automation solutions, we've built an efficient and cost-effective value chain through vertical integration.

| Categories | Components | Industrial Robots | Logistics Robots | Collaborative Robots | Humanoids | Software | Domain Solutions | RaaS |
|---|---|---|---|---|---|---|---|---|
| | Reducers, Motors | OPTi, ICoN | Moby | Indy, Medical | ZEN, NAMY | Control Tech, Robot Management Software | Frying, Education | Subscription, Remote Monitoring, Maintenance |
| NRMK | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| Company D | | ✓ | | ✓ | | ✓ | △ (Partly in-house) | △ (Partly in-house) |
| Company R | ✓ | | ✓ | ✓ | ✓ | ✓ | △ (Partly in-house) | △ (Partly in-house) |
| Component Co. | ✓ | | | | | | | |
| System Integrator | | | | | | ✓ | | |

Parts › Platform › Solution › Service

Currently driving automation in POSCO Group's production processes and DN Solutions' machine tools

POSCO

**Steel**
Manufacturing Process Automation

DN SOLUTIONS

**Machine Tools**
Machine Tending / Integrated Control of Machine Tools

### Flagship Automation Solution References

HD HYUNDAI SAMHO

**Welding**
Autonomous Mobile Lightweight Manual Type

KYOCHON

**F&B**
Frying Process Fully Automated from Start to Finish

- Implementation of RX / AX in manufacturing
- Domain-specialized industrial robots
- Robot platform foundry services
- Humanoid physical AI and vertical RFM

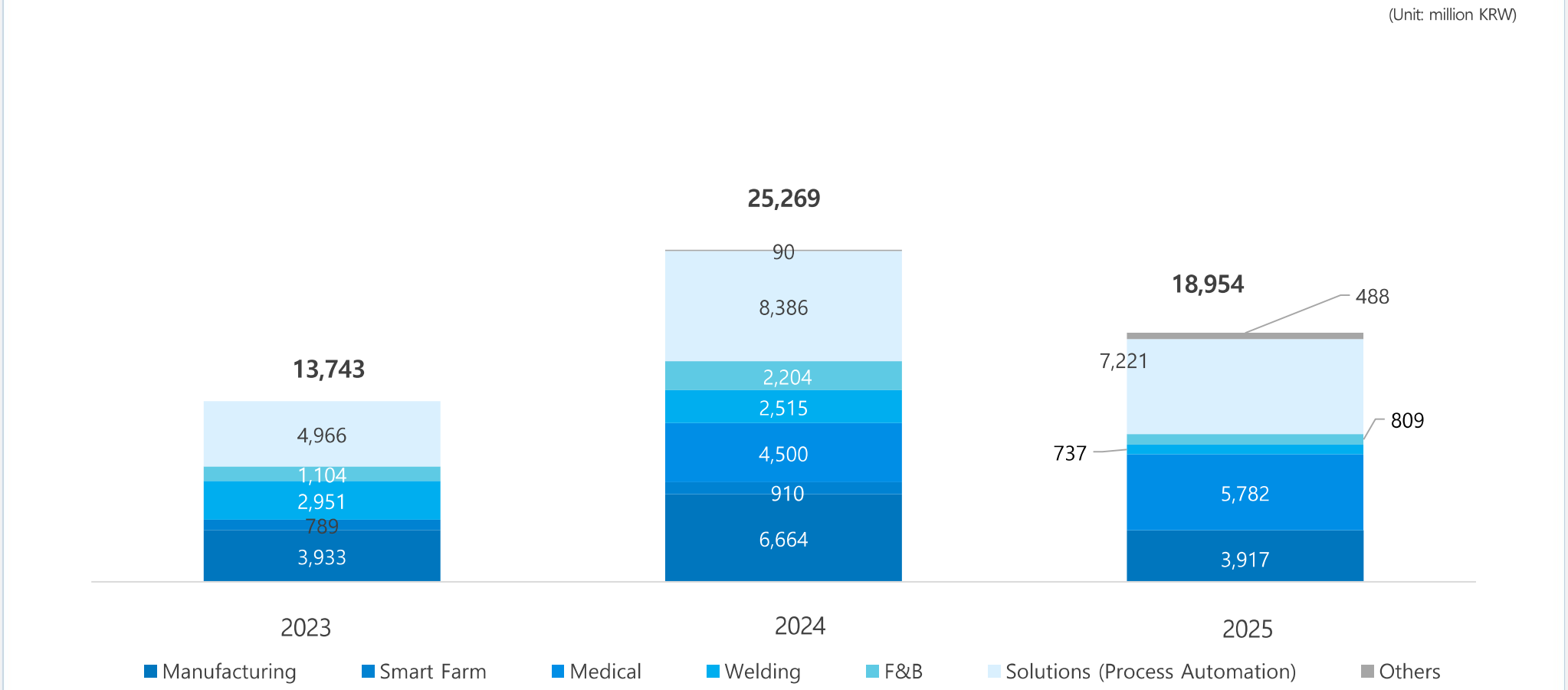
**What is RaaS?** RaaS stands for Robot as a Service, a service model where robots are used through a subscription or rental model instead of being purchased outright.

# 3. Outstanding business performance



Expanding beyond a robot platform into automation solutions, driving strong revenue growth; profitability improvement is expected to accelerate in 2026 as sales increase.

## Neuromeka revenue trend



# INVESTMENT HIGHLIGHTS

## A trusted partner chosen first by industry leaders


1. Strategic partnership with POSCO Group, a leader in the steel and secondary battery industries
2. Strategic partnership with DN Solutions, a global top-tier company in the machine tool industry
3. Distinctive welding solutions driving innovation across manufacturing sites
4. FoodTech automation, shaping the future of the F&B industry through robotics

# 1. Strategic Partnership with POSCO Group, a Leader in the Steel and Secondary Battery Industries (1/3)

Neuromeka is a key strategic partner in POSCO Group's 20 trillion KRW investment in production line automation and has established a joint research center at POSCO's Pohang plant to strengthen collaboration.


<Left: MOU signing ceremony for the investment agreement / Right: Opening ceremony of the POSCO Holdings Joint Robotics Research Center>

- Signed MOU on investment agreement (April 2024)
- Joint research center established for robot-based process automation (Oct 2024)
- 10 billion KRW strategic investment from POSCO Holdings (Dec 2024)
- Ongoing process automation projects with POSCO Group (2025)
- Signed 3 billion KRW supply contract with POSCO (July 2025)
- Multiple additional contracts and partnership discussions are currently in progress

# 1. Strategic Partnership with POSCO Group, a Leader in the Steel and Secondary Battery Industries (2/3)

Neuromeka is a key strategic partner in POSCO Group's 20 trillion KRW investment in production line automation and has established a joint research center at POSCO's Pohang plant to strengthen collaboration.

**Step. 1**
**Established on-site track record** (Completed)
Executing multiple automation projects

**Step. 2**
**Advancement of automation platform (Under joint research)**
Expanding the scope of process automation through joint research and development

**Step. 3**
**Expansion of automation adoption within POSCO Group**
Secondary battery

## Strengthening industrial automation competitiveness through enhanced collaboration with **POSCO Group**

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**Broad industrial robot lineup:**
Industrial robots, mobile robots

**Extensive experience in developing robots for various manufacturing and service sectors:**
Manufacturing, welding, and F&B robots

**In-house R&D capabilities with cutting-edge robotics technology:**
Reinforcement learning, imitation learning, manipulators

posco

**Selection of robotic solution development items to improve group-wide safety and productivity per worker**

**Development of standardized robotic automation processes based on domain knowledge in materials industry**

**Providing concept design and robot testbed tailored to on-site needs**

# 2. Strategic Partnership with DN Solutions, a Global Top-Tier Leader in the Machine Tool Industry (1/2)

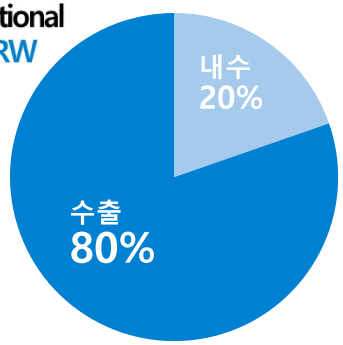
The integration of machine tools and robotics to automate precision tasks, along with the development of a software platform that allows unified control of robots and machine tools from various manufacturers.

## Strategic Partnership with DN Solutions


## DN Solutions 2024 revenue breakdown: domestic vs. export share

**DN Solutions 2024**
**Domestic and international revenue: 2.1 trillion KRW**
(consolidated basis)

(Unit: USD 100 million)

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**Korea's leading** robot control technology company

DN SOLUTIONS

**No.1 in Korea, No.3 Globally** Machine Tool Company

**Development of AI-based integrated control system**

Control of machine tools and various robots from a single platform

+

**Expansion of process automation such as machine tending using robots**

Provides greater ease of use compared to competitors through the development of an integrated software control solution

+

**Entry into the global machine tool automation market**

Expansion of business scope through DN Solutions' global supply chain

50 billion KRW equity investment from DN Solutions (Mar 2025)

**Expansion of machine tool automation business based on an integrated software platform**

*Source: Business Research Insights (2025)

# 3. Driving Innovation Across Manufacturing Sites with Distinctive Welding Solutions

Securing competitive advantage in high-precision welding automation that fully replaces skilled welders with plans to expand into curved and lightweight structures using OPTi3, the next-generation welding robot.

## Benefits of Adopting the Welding Solution

Existing System

1 BAY Requires **12 skilled welders**

Post-adoption of the welding solution

1 BAY Requires **2 skilled welders**

**Skilled labor replacement**
**12 welders→2 welders**

## Performance Comparison of Welding Tasks: Neuromeka Collaborative Robot vs. Hitachi Industrial Robot

<Welding Robot Video>

| Category | Neuromeka | Hitachi |
|---|---|---|
| Task Duration (Productivity) | **9 min 10 sec** | 10 min 30 sec |
| Unwelded Area (Precision) | **0mm (Complete weld)** | Total 140mm (Welding omission) |
| Work Efficiency | **Continuous welding of the entire section with a single sensing operation** | Requires repetitive sensing process |

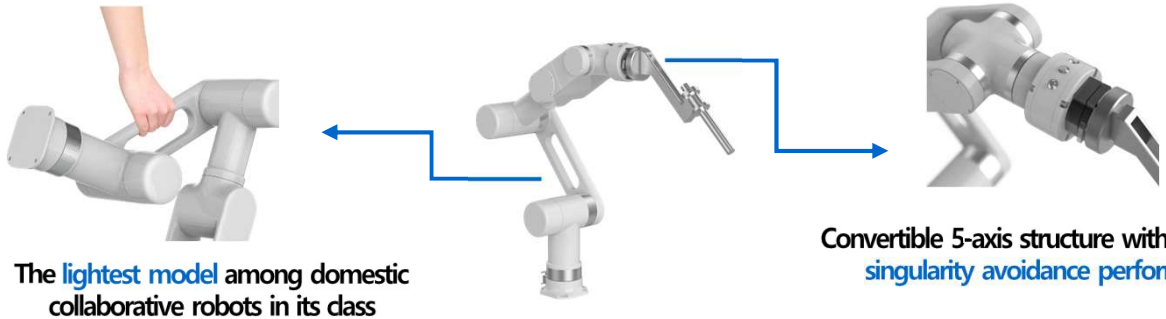
[Performance Competitiveness Compared to Other Companies]

**Participation in the MASGA Project global top-tier company**

HD HYUNDAI SAMHO

**Supply of welding robots**

## Expanded Coverage of Shipbuilding Blocks



The lightest model among domestic collaborative robots in its class
Ergonomically designed for easy manual mobility

[OPTi 3]

Convertible 5-axis structure with improved singularity avoidance performance

Equipped with welding-specific specialized tool devices

# 4. The Future of the F&B Industry — FoodTech Automation Perfected by Robots

Revolutionizing operational efficiency and cooking consistency in franchise and large-scale foodservice settings through FoodTech automation, leading a paradigm shift across the global foodservice industry.

## Deployment of Robot-Based Automation Solutions in Chicken Brand Locations

**A robotic chef responsible for the quality and productivity of the global foodservice brand Kyochon**

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KYOCHON 1991

<Automation Based on Frying Template>

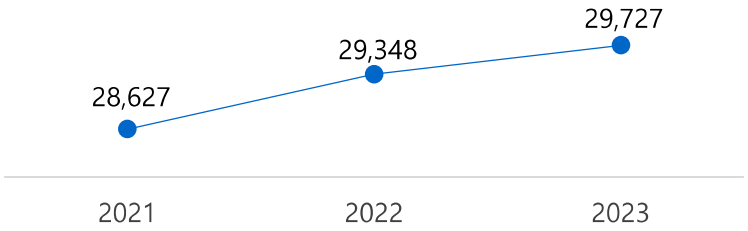
40 sets installed and in operation
Joint expansion in the U.S.(3 sets) & China(1set)

- **Full automation** of the frying process.
- Verified cooking quality at **Kyochon R&D Center**
- Cooking capacity of **20 chickens per hour.**
- Enhanced operational efficiency via **RaaS service.**

*Note: Based on bone-in chicken, 20 per hour.

**Expanding solution adoption to similar brands in line with the growth of the industry.**

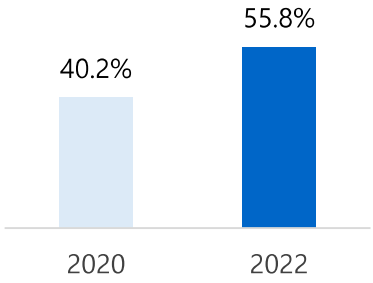
**Trend in the number of chicken franchise stores**




*Source: Electronic Disclosure (DART), Kyochon F&B Business Report (2025.03.24)

## Improving challenging large-scale foodservice operations through robotic mass catering solutions.

**Trend of mid-year resignations among foodservice workers in Korea.**




*Source: Newsmin (December 2023)

- **Excessive workload**
- **High meal count per person** (Average of 150 servings cooked per worker)

**Worsening labor shortage in the mass catering industry**

**Signed exclusive supply MOU for mass catering automation with global company Aramark.**

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**Possesses top-tier F&B automation capabilities in Korea.**

STEP.1
Conducting mass catering pilot projects and promoting commercialization of robot-based group catering.

aramark — A leading global foodservice company operating in 15 countries worldwide.

**~350 locations in Korea, with around 6,500 clients globally.**

STEP.2
Expanding business scope to general companies, schools, hospitals, and the military.

# GROWTH STRATEGY

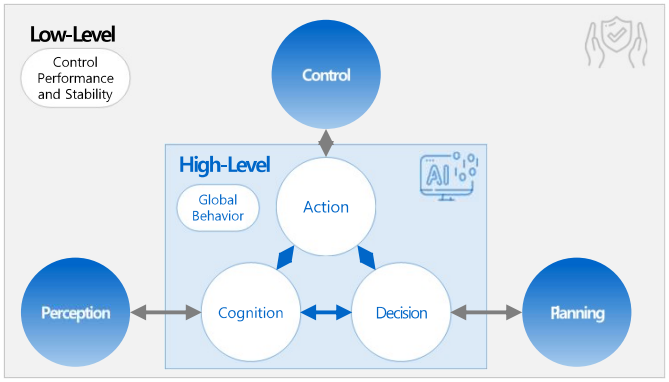
Driving continuous innovation toward a better future for the world

1. Physical AI Strategy
2. 2nd-Generation Collaborative Robots
3. RFM Strategy
4. Humanoid Platform Strategy
5. Data Factory Strategy
6. In-house development of core components
7. Robot Platform Foundry
8. Global Market Expansion

# 1. Physical AI Strategy

Through AI integration, Neuromeka applies intelligent robot control technology that actively interacts with surrounding environments, pioneering the "Collaborative Robot 2.0" era based on unmatched expertise in robot control

## Robotics Foundation




**Low-Level Robotics Technology**

- **Perception** • Model-based
- **Planning** • Rigor • Descriptive
- **Control** • Algorithmic • Low-level

**High-Level AI Integration**

- **Cognition** • Neural network–based
- **Decision** • Probabilistic
- **Action** • End-to-end • High-level

## Possesses multiple domain-specialized automation solutions

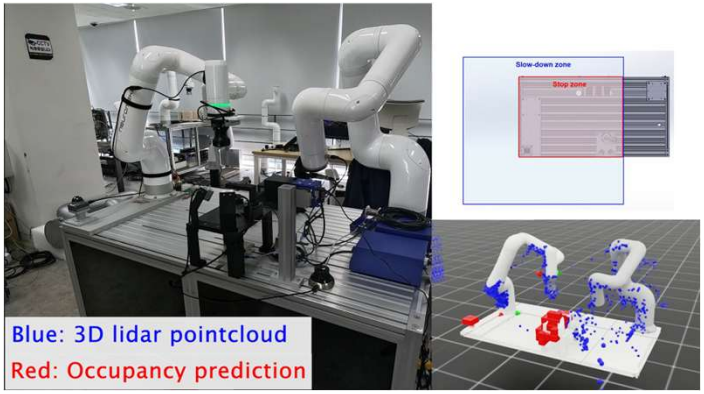

- **Humanoid Infrastructure**
- **RFM Infrastructure**
- **Data Factory Infrastructure**

# 2. 2nd-Generation Collaborative Robots

Emergence of 2nd-generation collaborative robots applying generative AI-based humanoid technology

## Sim2Real Learning

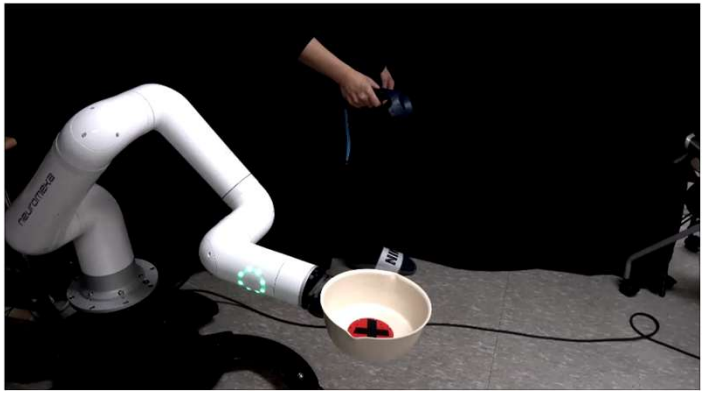
### Collision avoidance (path optimization)





## Imitation Learning

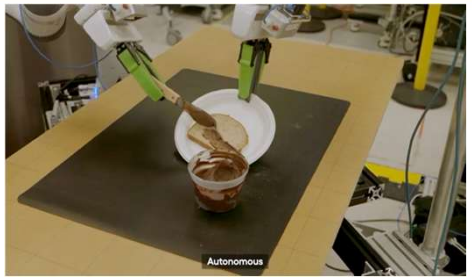
### Skill teaching (safety filter)



# 3. RFM Strategy: Visual-Language–Tactile-Action (VLTA) Model

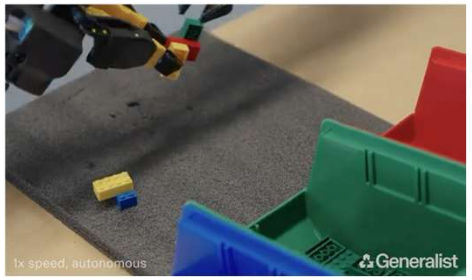
Next-generation robotic intelligence integrating vision, language, and action — the evolution of the Visual-Language-Action (VLA) model

| | | |
|---|---|---|
| • Text | LLM (Language Model) | • Text |
| • Text<br>• Image | VLM (Vision-Language Model) | • Text<br>• Image |
| • Text<br>• Image<br>• Robot Joint Values | **VLA (Vision-Language-Action Model)** | • Robot Control Values |
| • Text<br>• Image<br>• Robot Joint Values<br>• Tactile sensor | **VLTA (Vision-Language-Tactile-Action Model)** | • Robot Control Values |

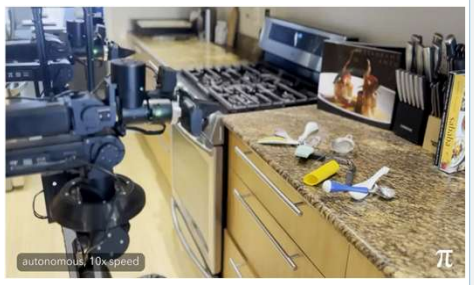



Large Behavior Model (LBM), TRI

OpenVLA




Generalist AI




π0.5, Physical Intelligence (PI)

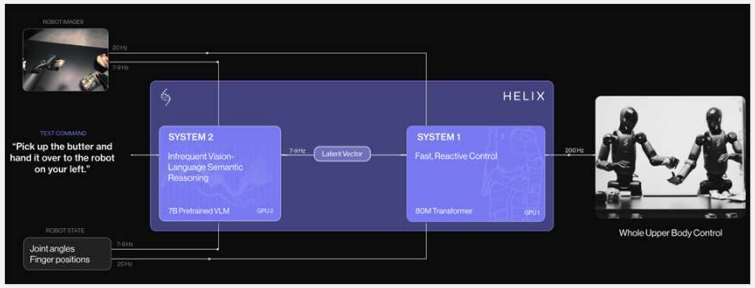
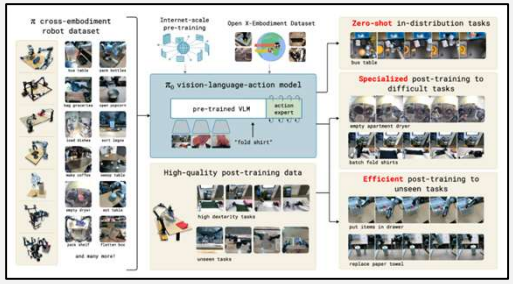
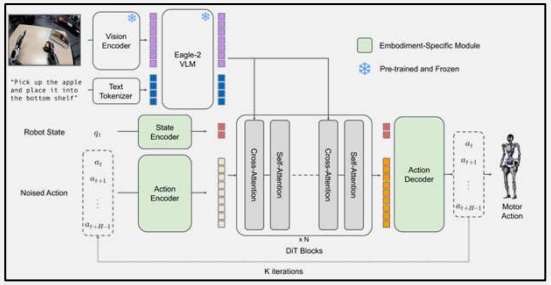



Figure AI: Helix




Physical Intelligence: $\pi_0$

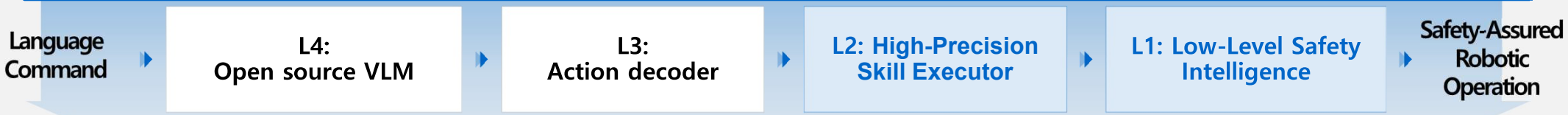


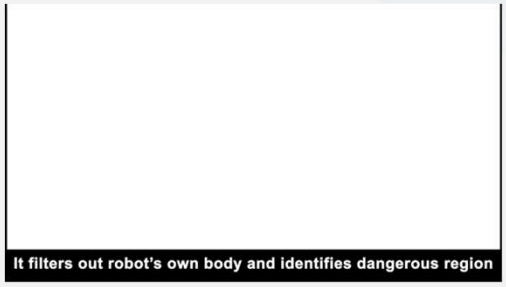

NVIDIA Isaac GR00T N1.5

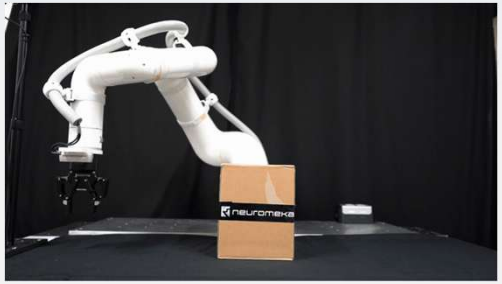
# 3. RFM Strategy: Four-Level Structure for Industrial Safety Full-Stack RFM

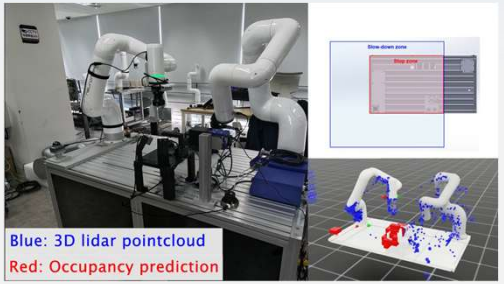
A four-level integrated framework encompassing the intelligence, precision, and safety of robots.

| Level | Name | Main Function | Frequency | Implementation | Remarks |
|---|---|---|---|---|---|
| L4 | Strategic Level | Goal setting, strategy planning | 2~5 Hz | Internet-scale VLM | Open Source VLM |
| L3 | Generalization Level | Automatic operation sequences, pattern transition | ~200 Hz | Transformer / Diffusion | Open Source VLA |
| **L2** | **Precision Operation Level** | **Trajectory compensation, precision control** | **~500 Hz** | **MPC, RL, IL, etc** | **Specialized high-precision skill execution** |
| **L1** | **Reflexive Response Level** | **Avoidance, reflex, collision sensing** | **4,000Hz** | **Low-level Control** | **Stability, compliance/force control, tactile sensing** |



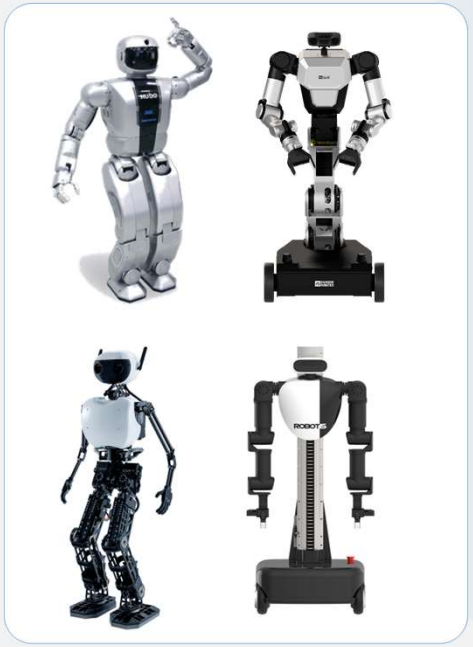






# 4. Humanoid Platform Strategy

Through step-by-step advancement based on OEM and foundry systems, Neurometka is building a next-generation humanoid platform that strengthens core component and design capabilities while expanding into the RFM and Physical AI ecosystems.

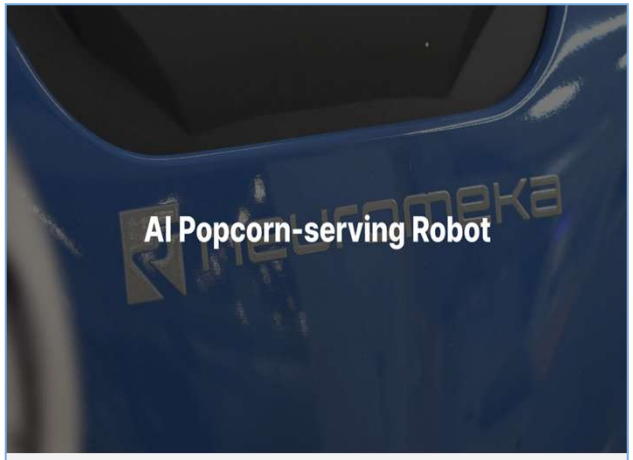


**ZEN**

Research humanoid

**NAMI**

Research/Service humanoid




**RAXIS**

Industrial humanoid

CES 2026 출품

**EIR**

Medical humanoid

# 5. Data Factory Strategy: GPU Data Center & Data Collection Scale-Up

To advance the integrated development of Physical AI and humanoids, Neuromeka is pursuing the following initiatives: (1) Establishing humanoid research centers in Seoul and Pohang (2) Promoting the operation of an international joint data center that combines Korea's strengths in precision control technology and industrial data accumulation with China's RFM (3) expertise Investing in the construction of a large-scale data center within the Pohang campus

## GPU Holdings and Plans

**Possesses 8 NVIDIA RTX PRO 6000 BLACKWELL GPUs (Server 1)**

**Two additional servers to be built in Sangdong (early 2026)**

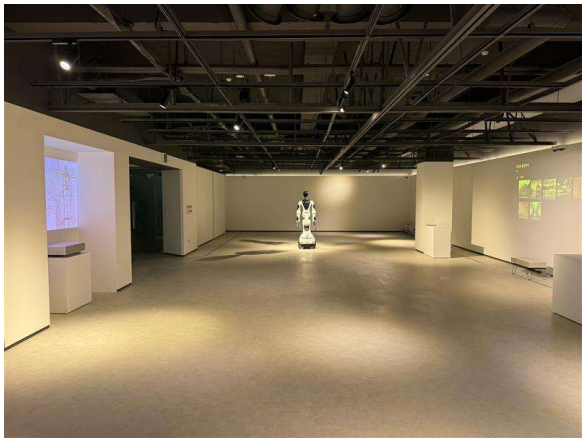
**Owns multiple RTX 5090-class GPUs**

**Server room construction to be completed by end of November 2025**

## Physical AI Data Expansion: Establishment of Research Centers and International Joint Data Centers

### Establishment of Humanoid Research Centers in Seoul and Pohang

- Robot field test facilities for robot control technology, RFM research, and open innovation

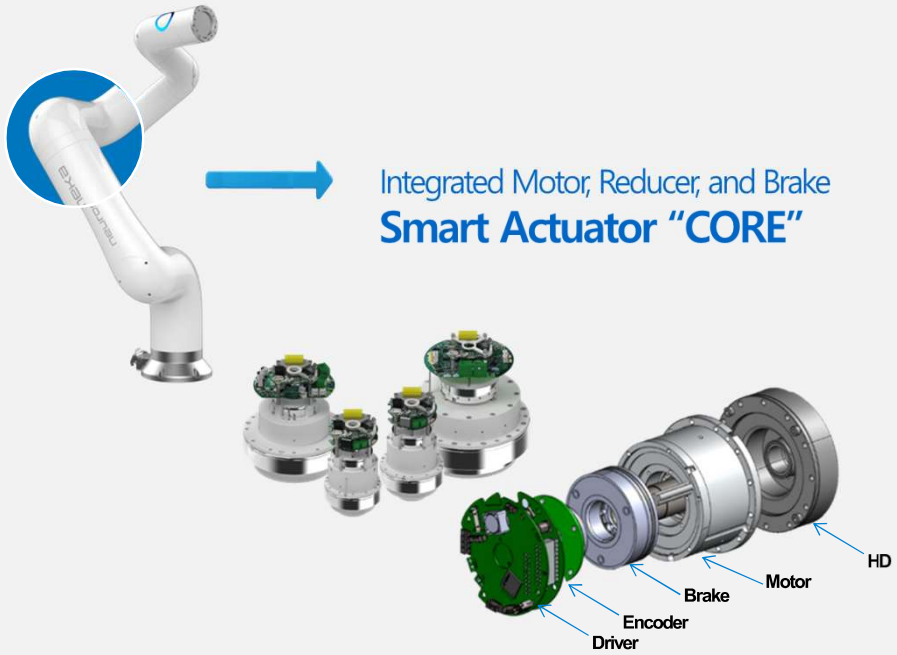


### Operation of an International Joint Humanoid Data Center

- Establishing joint data factories in Korea and China
- Neuromeka: Strong in industrial precision data such as welding, FoodTech, steel, and automotive sectors
- Chinese partners: Strong in basic RFM data (L3, L4) such as motion
- Integration and accumulation of industrial precision data (L1, L2) with RFM data (L3, L4)
- Plan to build a high-performance GPU data center within the Pohang campus

# 6. In-house development of core components

As the first company in Korea to achieve 100% in-house development of core components, including actuators, reducers, and motors, Neuromeka enhances both performance and cost efficiency while delivering robots optimized for diverse industrial environments.




**Through in-house production of customized robots, the company maintains full control over cost, quality, and delivery time**

**Securing both competitiveness and supply chain stability**

### Phase 1: Reliability and Competitiveness

**Ensuring reliability through verification on in-house platforms (collaborative robots, humanoids)— Differentiated performance through application of innovative technologies**

### Phase 2: Market Entry

**Expanding market presence based on technological differentiation and cost competitiveness of motors, reducers, and actuators**

### Phase 3: Establishing a Global Component Ecosystem

**Building a global supply chain to reduce costs and enhance quality, leading the market through a worldwide robotics component ecosystem**

# 7. Robot Platform Foundry

To strengthen the competitiveness of the domestic robotics industry through production scaling, actively participate in the global humanoid robot ecosystem, and revitalize the regional economy by building a local industrial ecosystem, the establishment of a robot manufacturing foundry is essential

**Establishment of an ecosystem-based robot hardware manufacturing hub.**

## HW Platform Manufacturing Foundry

- Hardware Platform:
  Provide robots to robotics and AI companies through a manufacturing hub.
- Software and Service Platform, including OS:
  Allow companies within the ecosystem or robot manufacturers to integrate their own software and services.

## Establishment of an integrated manufacturing foundation for all types of industrial robots.

- Securing core components and robot platform quantities for mass production.
- Acquiring essential equipment and skilled personnel.

## Fostering Anchor Companies in the Robotics Manufacturing Ecosystem

- Nurture anchor companies within the robotics manufacturing ecosystem.
- Provide funding for anchor companies to invest in mass production facilities and expand their workforce.
- Strengthen cost competitiveness by concentrating mass production within the component industry.

## Implementation of a government-led robot demonstration project.

- Rationalization of government investment funding
- Implementation of demonstration projects in fields such as defense and welding.

# 7. Robot Platform Foundry: Current Status

Expansion of Original Design Manufacturing (ODM) business for medical, industrial, and FPD robots based on accumulated robot manufacturing technology and experience supplying major corporations, leading to growth Into a full-scale robot foundry company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CUREXO
ROBOTICS BEYOND CURE

| Category | | Remarks |
|---|---|---|
| CUREXO | Medical Robots | Signed a 9.25 billion KRW supply contract for an artificial joint surgery robot |
| HD현대로보틱스 | Industrial Robots / FPD Robots | Continuous supply since 2021 |
| SAMICK THK | FPD Robots | Supplied to Samsung Display |
| ROBOS | Slaughterhouse Robots | Increasing demand for slaughter automation |

## Major Clients (including Robolution)

SAMSUNG 삼성전자 · SAMSUNG DISPLAY · ROBOSTAR
POONGSAN HOLDINGS · NAVER LABS · HD현대로보틱스

**Secured supply references for industrial robots to major domestic corporations.**

# 8. Global Market Expansion



Completed major certifications for entry into advanced robotics markets in Europe and the U.S. and pursuing strategic partnerships with global companies. These efforts strengthen execution and expansion capability for future overseas growth.


**Key Overseas Subsidiaries**
(U.S., China, Vietnam)

**JV with LTOM Group**
(Chongqing, China)

**Global Expansion Synergy through Collaboration with DN Solutions**
(Sales Channel / Technical Center Partnership)

**Actively Expanding Overseas Based on Proven Automation Solutions for Global Companies**
(POSCO / DN Solutions / HD Hyundai Samho / HD Hyundai Mipo, etc.)

# APPENDIX


1. Product Lineup
2. Joint Venture in China with E-ONG (No.1 Control Board Firm)
3. Financial Overview

# 1. Product Lineup (1/2)



Neuromeka offers a broad portfolio of robots, including collaborative, industrial, and autonomous mobile robots, and continues to strengthen its technological competitiveness by internalizing core components

## Parts

**Core Smart Actuator**

Can be used for custom robot designs tailored to the user's specific needs.

**IndyEye Vision Solution**

An optimal vision solution for collaborative robots that delivers both performance and affordability.

**STEP Controller**

Real-time embedded EtherCAT master robot controller

**CONTY Teach Pendant**

All-in-One teach pendant for collaborative robot programming

## Platform

**Indy**
Collaborative Robot

**ICoN**
Industrial Collaborative Robot

**Moby**
Autonomous Mobile Robot (AMR)

**NURI C Series**
High-Payload Collaborative Robot

**NURI S Series**
Low-Payload Collaborative Robot

**OPTi 5**
Welding-Specialized Collaborative Robot

**OPTi 3**
Welding-Specialized Collaborative Robot

**D**
Delta Robot

**NAMI**
Humanoid

**EIR**
Humanoid

# 1. Product Lineup (2/2)



With comprehensive manufacturing capabilities, Neuromeka provides fully integrated automation solutions, covering robot platforms, industry-optimized automation systems, and Robotics-as-a-Service (RaaS)

## Robot Platform

### Welding

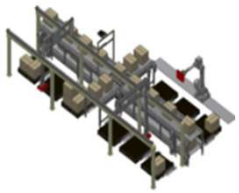
Robotic Welding Automation

### F&B

Frying

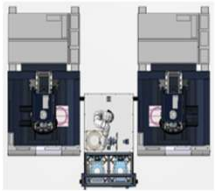
Coffee

### Logistics



Palletizer

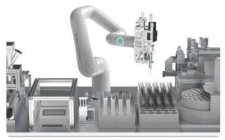
### Manufacturing



Machine Tending

### R&D

Lab Automation



Lab Automation

### Medical

CUREXO
neuromeka

Joint Surgery Robot

### Smart Farm

ioCrops
neuromeka

Moby-Agri

## Service Platforms

Collaborative Robot Platform Service
**IndyCARE**

Collaborative Robot Remote Management Service
**IndyGo**

# 2. Established a joint venture in China with E-ONG, the world's leading manufacturer of control boards

By integrating its robot control technology with LTOM and E-ONG's local networks, Neuromeka is entering the Chinese robotics market while accelerating global expansion, including in the United States

Neuromeka & **LTOM+E-ONG** to Form JV in China

LTOM — E-ONG's Parent Company (LTOM Group)

E-ONG — World's No.1 Control Board Manufacturer

neuromeka — Korea's Leading Robot Control Firm

China JV for Market Entry · Global Robot & Automation Launch · IPO Drive

**Total Investment: CNY 42.86M (Approx. KRW 8.57B)**

**2nd Round (Cumulative): KRW 30B**

**Step. 1**
**Cobot and Welding Solutions**
China Shipbuilding Solutions, Local Production In-house Parts, Neuromeka Software

**Step. 2**
**FoodTech Solutions**
Café, Barista & Frying Robots Market Entry via Shareholder Network

**Step. 3**
**FPD & Industrial Robots**
FPD·OLED·Solar Module Robots Tier-1 Vendor Market Entry

**Step. 4**
**AI Robots and Humanoids**
Industrial Humanoids, In-house Production Korea·US Expansion & Demand Response

## Joint Venture Growth Roadmap

**H2 2025**
- Joint Venture Establishment
- Hiring

**2026**
- Opti 3 Welding Solution Production
- Humanoid Prototype Launch
- Overseas Export Start

**2027**
- Expanded Product Lineup
- FPD & Solar Robot Production
- BEP Reached (₩17B Sales)

**2028 ~**
- China Market Share Expansion
- Shanghai STAR Market Listing Prep

# 3. Financial Information (consolidated)



## Summary Statement of Financial Position (Consolidated)

[unit: KRW, million]

| | FY2024 | FY2025 | FY2026 1H |
|---|---|---|---|
| Current assets | 42,380 | 38,055 | 32,903 |
| Non-current assets | 52,850 | 53,320 | 59,160 |
| **Total assets** | **95,230** | **91,375** | **92,063** |
| Current liabilities | 58,241 | 69,086 | 45,148 |
| Non-current liabilities | 26,119 | 8,395 | 9,807 |
| **Total liabilities** | **84,360** | **77,481** | **54,955** |
| Capital | 5,301 | 5,735 | 6,205 |
| Additional paid-in capital | 48,183 | 72,755 | 124,664 |
| Other capital components | 78 | 59 | 300 |
| Retained earnings | (42,692) | (64,665) | (94,784) |
| Non-controlling interests | - | 10 | 723 |
| **Total equity** | **10,870** | **13,894** | **37,108** |

## Summary Income Statement (Consolidated)

[unit: KRW, million]

| | FY2024 | FY2025 | FY2026 1H |
|---|---|---|---|
| **Sales revenue** | **25,269** | **18,954** | **5,814** |
| Cost of goods sold | 21,130 | 15,494 | 4,542 |
| **Gross profit** | **4,139** | **3,460** | **1,272** |
| Selling, general and ad ministrative expenses | 23,154 | 18,316 | 10,853 |
| **Operating income (loss)** | **(19,015)** | **(14,857)** | **(9,581)** |
| Financial income | 8,009 | 4,764 | 606 |
| Financial expenses | 5,248 | 11,581 | 22,327 |
| Other non-operating income | 401 | 442 | 1,746 |
| Other non-operating expenses | 871 | 694 | 714 |
| **Income (loss) before income taxes** | **(16,724)** | **(21,925)** | **(30,270)** |
| Income tax expenses | 31 | 66 | 0 |
| **Net income (loss)** | **(16,755)** | **(21,991)** | **(30,270)** |

# 3. Financial Information (separate))



## Summary Statement of Financial Position (Separate)

[unit: KRW, million]

| | FY2024 | FY2025 | FY2026 1H |
|---|---|---|---|
| Current assets | 40,804 | 36,711 | 30,731 |
| Non-current assets | 50,290 | 50,021 | 51,714 |
| Total assets | **91,094** | **86,732** | **82,445** |
| Current liabilities | 58,154 | 66,461 | 39,492 |
| Non-current liabilities | 22,435 | 8,394 | 7,748 |
| Total liabilities | **80,589** | **74,855** | **47,240** |
| Capital | 5,301 | 5,735 | 6,205 |
| Additional paid-in Capital | 48,183 | 70,733 | 123,506 |
| Retained earnings | (42,978) | (64,591) | (94,506) |
| **Total equity** | **10,505** | **11,877** | **35,205** |

## Summary Income Statement (Separate)

[unit: KRW, million]

| | FY2024 | FY2025 | FY2026 1H |
|---|---|---|---|
| Sales revenue | **25,222** | **18,186** | **6,955** |
| Cost of goods sold | 20,867 | 15,578 | 5,892 |
| Gross profit | **4,355** | **2,608** | **1,063** |
| Selling, general and administrative expenses | 23,547 | 17,890 | 10,025 |
| Operating income (loss) | (19,192) | (15,282) | (8,962) |
| Financial income | 7,993 | 4,803 | 630 |
| Financial expenses | 5,219 | 11,444 | 22,244 |
| Other non-operating income | 367 | 419 | 1,719 |
| Other non-operating expenses | 866 | 109 | 1,057 |
| Income (loss) before income taxes | **(16,917)** | **(21,613)** | **(29,914)** |
| Income tax expenses | - | - | - |
| Net income (loss) | **(16,917)** | **(21,613)** | **(29,914)** |


A full-cycle robotics company enabling successful RX and AX in the manufacturing industry

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